



Electronic Stock Gift Transfer

To make an electronic stock gift to Mercy Foundation, please complete this form, sign and date, and give to your broker. Before transferring stock, please notify Mercy Foundation, Attn: Trisha Pena by fax at (916) 851-2724 or email to trisha.pena@commonspirit.org.

Name _____ Phone _____ ☐ Cell ☐ Home ☐ Work
Address _____ City _____ State _____ Zip _____
Email _____

Please print your name(s) exactly as it should appear in recognition:

_____ ☐ I/We wish to remain anonymous

Please designate my/our gift to:

Health Care

- ☐ Mercy General Hospital
- ☐ Mercy Hospital of Folsom
- ☐ Methodist Hospital of Sacramento
- ☐ Mercy San Juan Medical Center
- ☐ Mercy Hospice

Sisters of Mercy Ministries

- ☐ Affordable Housing
- ☐ Care for the Elderly
- ☐ Care for the Poor
- ☐ Cristo Rey High School
- ☐ Other: _____
- ☐ Area of Greatest Need
- ☐ Health Care
- ☐ Education

Securities being donated:

Security Name _____ CUSIP # _____ Number of Shares _____
Security Name _____ CUSIP # _____ Number of Shares _____

Transferring (Donor's) Broker:

Broker Name _____ DTC # _____ Phone _____
Firm Name _____ City _____ State _____

Receiving (Mercy Foundation's) Broker:

Please include the following DTC delivery instructions for electronic stock donations to Mercy Foundation.

To: **Charles Schwab and Co., Inc** DTC Participant: **#0164** Code: **40**
Account Name: **Mercy Foundation** Account Number: **6244-6724**

Donor Signature _____ Date _____

Thank you for your generosity! Please contact Mercy Foundation with any questions at (916) 851-2700.

It is important that you or your broker notify us as soon as a stock is transferred to our account so we can receive and handle the gift according to your wishes.